

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

UNITED STATES OF AMERICA,)
)
)
Plaintiff,)
)
)
v.) **Case No. 4:17-cv-02166**
)
)
THE M/Y GALACTICA STAR et al.)
)
)
Defendants in Rem)
)
)
)

**DECLARATION OF JOSHUA L. SOHN IN SUPPORT OF REPLY BRIEF IN SUPPORT
OF UNITED STATES' MOTION TO STRIKE PUTATIVE CLAIMANT LIGHTRAY
CAPITAL, LLC**

I Joshua L. Sohn, declare as follows:

1. I am counsel for the Plaintiff United States of America in this action, and, if called upon as a witness, could and would testify competently as to the contents of this Declaration.
2. Attached hereto as Exhibit A is a true and correct copy of a Stipulation entered into between the United States, LightRay Capital LLC, and Earnshaw Associates Ltd., executed May 10, 2018.
3. Attached hereto as Exhibit B is a true and correct copy of a document filed in the New York state case of *Banque Havilland S.A. v. One57 79 Inc. et al.*, No. 850046/17, dated June 7, 2017.
4. Attached hereto as Exhibit C is a true and correct copy of a document filed in the New York state case of *Banque Havilland S.A. v. One57 79 Inc. et al.*, No. 850046/17, dated December 18, 2017.

5. Attached hereto as Exhibit D is a true and correct copy of a document filed in the New York state case of *Banque Havilland S.A. v. One57 79 Inc. et al.*, No. 850046/17, dated March 28, 2018.

I declare under penalty of perjury of the laws of the United States that the foregoing is true and correct. Dated this 12th day of July, 2018 in Washington D.C.

By: /s/ Joshua L. Sohn